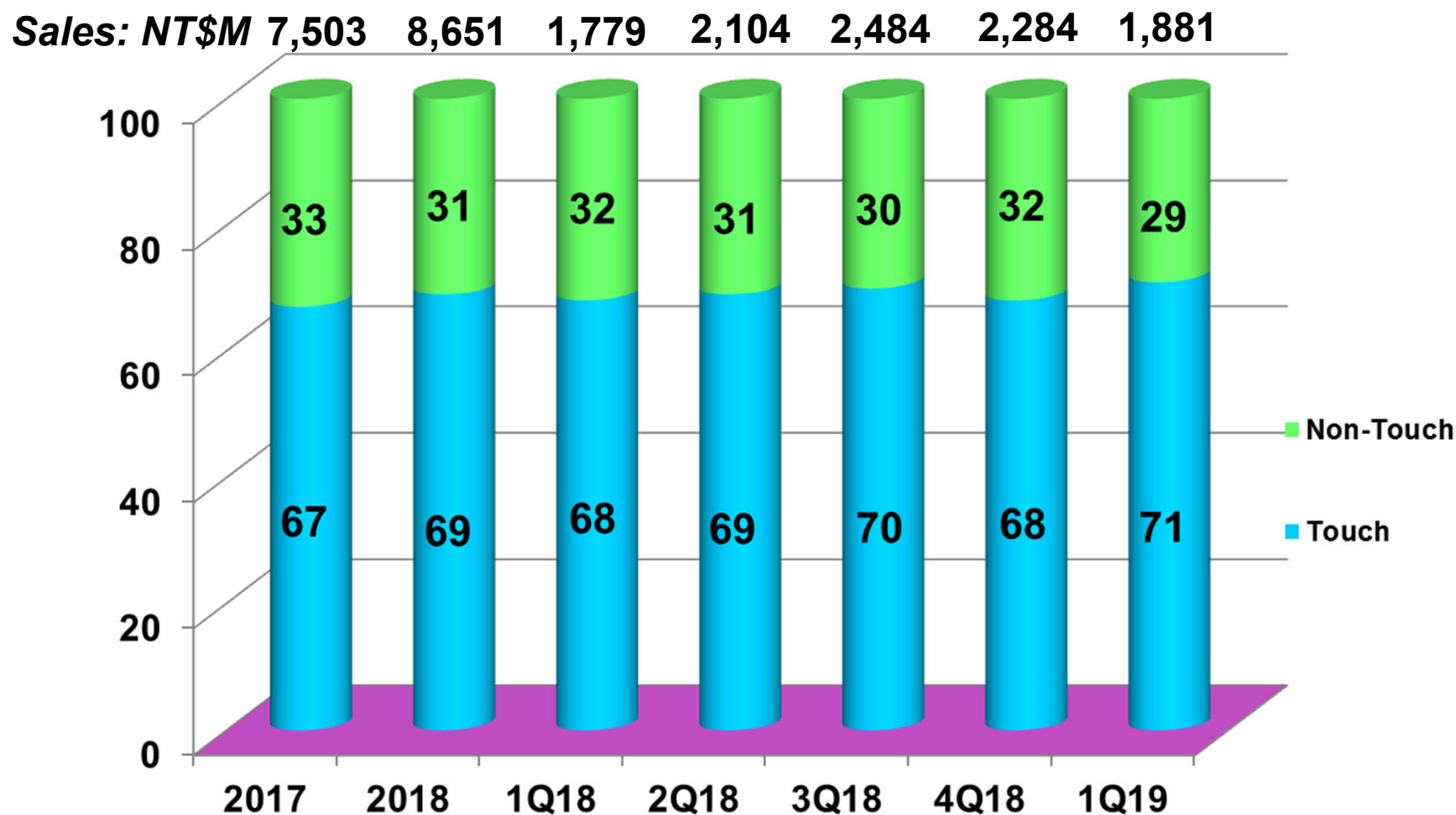


ELAN Microelectronics Corp.

1Q19 Investor Conference

2019/05/07

Sales Breakdown by Product Line (Consolidated)



- Touch: Touchscreen Controller, Touchpad, Biometrics
- Non-Touch: MCU, Pointing Stick, Affiliated Co. Products

1Q19 Income Statement

YoY Comparison (Consolidated)

	NT\$M				
	1Q19	%	1Q18	%	YoY(%)
Sales	1,881	100.0	1,779	100.0	5.7
Gross profit	856	45.5	790	44.4	8.4
Sales expense	62	3.3	72	4.0	
G&A expense	81	4.3	78	4.4	
R&D expense	366	19.5	352	19.8	
Operating profit	347	18.4	288	16.2	20.5
Non-operating income & exp.	131	7.0	40	2.2	
Profit before tax	478	25.4	328	18.4	45.7
Net profit	384	20.4	259	14.6	48.3
Belong					
Parent company	395		264		
Non-Controlling Interests	(11)		(5)		
* EPS (NT\$)	1.36		0.63		115.9

* 1Q19 and 1Q18 based on the 304 million shares and 434 million shares respectively (Unreviewed)

* The record date of capital reduction was at the end of Aug. 2018.

* Based on the weighted average number of shares outstanding

1Q19 Income Statement

QoQ Comparison (Consolidated)

	1Q19	%	4Q18	%	NT\$M QoQ(%)
Sales	1,881	100.0	2,284	100.0	(17.6)
Gross profit	856	45.5	1,060	46.4	(19.2)
Sales expense	62	3.3	80	3.5	
G&A expense	81	4.3	85	3.7	
R&D expense	366	19.5	407	17.8	
Operating profit	347	18.4	488	21.4	(28.9)
Non-operating income & exp.	131	7.0	2	0.1	
Profit before tax	478	25.4	490	21.5	(2.4)
Net profit	384	20.4	436	19.1	(11.9)
Belong					
Parent company	395		440		
Non-Controlling Interests	(11)		(4)		
* EPS (NT\$)	1.36		1.51		(9.9)

* Based on the current 304 million shares (Unreviewed)

* Based on the weighted average number of shares outstanding

Balance Sheets

Mar. 31, 2019 (Consolidated)

	NT\$M
Current assets	7,676
Cash and cash equivalents	1,656
Current financial assets	692
A/R&A/N	1,428
Inventory	1,191
Other current assets	37
Other current financial assets	2,672
Non-current financial assets	1,442
Fixed assets	766
Other non-current assets	473
Total Assets	10,357
Current liabilities	2,763
Non-current liabilities	577
Total Liabilities	3,340
Capital stock	3,039
Capital surplus	444
Retained earnings	3,400
Other equity interest	222
Treasury stock	(33)
Non-controlling interests	(55)
Total Stockholders' Equity	7,017

(Unreviewed)

Cash Flow Statement

Mar. 31, 2019 (Consolidated)

	NT\$M
Income before tax	478
Dep & Amort.	29
Dec. of A/R & N/R	283
Inc. of inventory	(55)
Dec. of A/P & N/P	(128)
Others	(160)
Operating cashflow	447
Inc.F/A	(10)
Dec. of investments	40
Inc. Time deposit with maturity over three-month	(912)
Acquisition of intangible assets	(1)
Others	1
Investment cashflow	(882)
Inc. in short-term loans payable	149
Dec. in short-term loans payable	(127)
Payment of lease liabilities	(7)
Financing cashflow	15
Change in cash	(419)
Beg. Cash	2,076
End Cash	1,657

(Unreviewed)

2Q19 Guidance

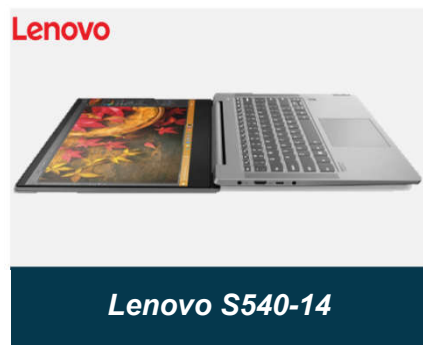
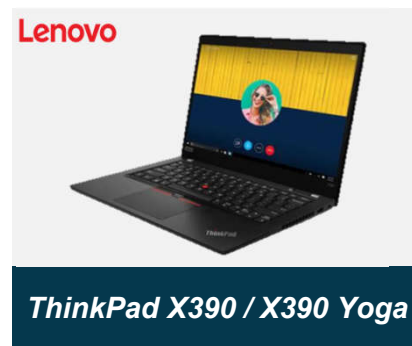
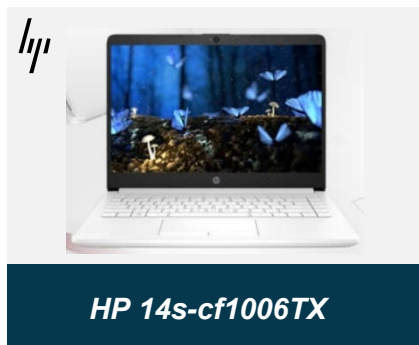
Based on Current Assumptions of Future Prospects, ELAN Expects:

- Consolidate Revenue to be Approximately between NT\$ 2.05Billion and NT\$ 2.15 Billion***
- Gross Margin to be about 45% to 46%***
- Operating Income Rate to be about 18.2% to 20.5%***

Notable Devices with ELAN Touchscreen/FP Solution



Notable Devices with ELAN Touchpad Solution



Notable Devices with ELAN Touchpad Solution



Asus Zenbook 13



Asus Zenbook 15 UX533



Asus ROG Zephyrus S GX701



Samsung Notebook Flash



Samsung Notebook 9 Pro



Samsung Notebook Odyssey-2



Acer Nitro AN517-51



Acer Predator PH317-53



Acer Nitro PT515-51



*Acer Travelmate
TMX514-51*

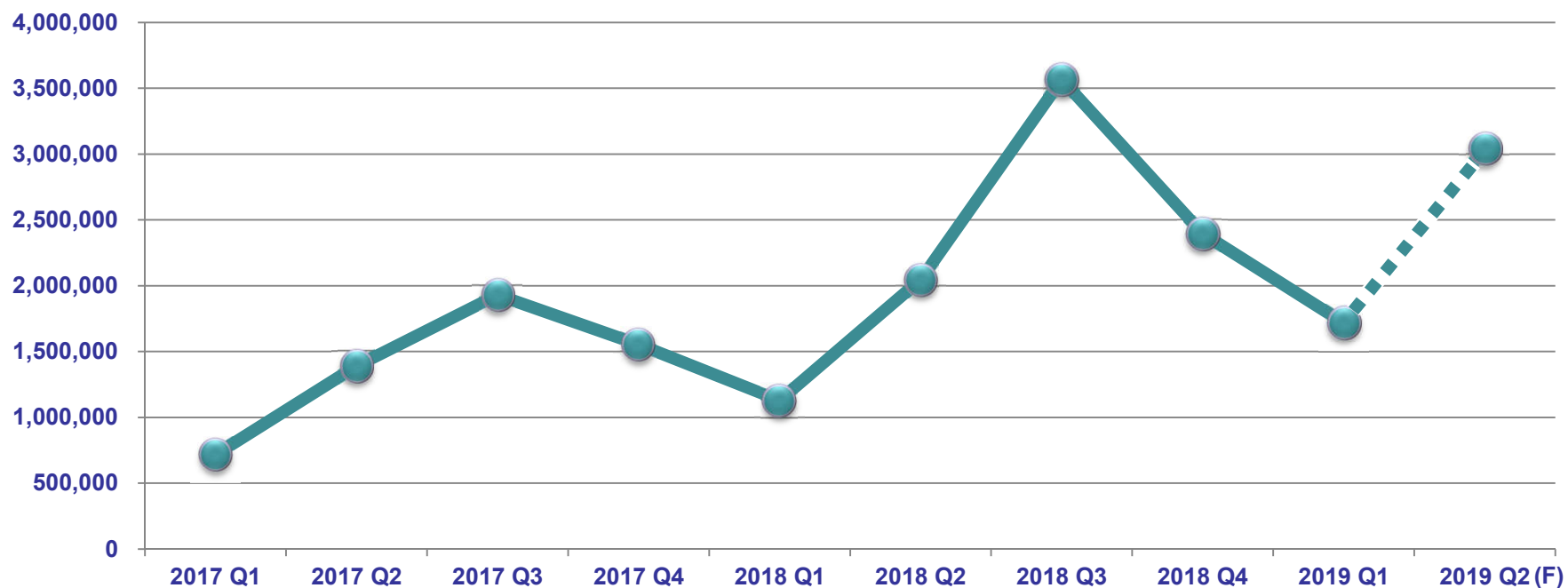
TDDI with Pen Solution



Demo

TDDI with Pen already approved by AUO/BOE AVL

The Trend for Touch Controller with Pen Solution



Q & A



25TH

AI Transformation