

ELAN MICROELECTRONICS CORPORATION

Balance Sheets

June 30, 2012

(Expressed in thousands of New Taiwan Dollars)

Assets	Amount	Liabilities & Shareholders Equity	Amount
Current Assets:		Current Liabilities	2,013,431
Cash & cash equivalents	2,467,279	Long- term Liabilities	-
Short-term investments	416,522	Other Liabilities	165,187
Notes & accounts receivable	1,252,717	Total Liabilities	2,178,618
Inventory(net)	910,664		
Other current assets	216,967	Capital (Common stock)	4,163,428
	5,264,149	Capital Surplus	664,300
		Retained Earnings	
Long-term Equity Investments:	1,440,365	Legal reserve & Special reserve	820,279
		Unappropriated retained earnings	475,190
Net Properties	772,760	Cumulative Translation Adjustment	4,888
		Unrealized Profit on Investment	10,596
Other Assets	276,522	Treasury Stock	(563,439)
		Net Loss Not Recognized As Pension Cost	(64)
		Total Shareholders' Equity	5,575,178
Total Assets	7,753,796	Total liabilities & Shareholders' Equity	7,753,796

ELAN MICROELECTRONICS CORPORATION

Income Statements

From January 1 to June 30, 2012 and 2011

(Expressed in thousands of New Taiwan Dollars, except earning per share)

ITEM	2012	2011	YOY
Operating Revenue	3,342,459	2,612,953	28%
Unrealized(Realized) Intercompany	13,193	8,021	
Operating Costs	2,031,364	1,796,119	
Gross Profit	1,297,902	808,813	60%
Operating Expenses			
Selling expenses	133,625	95,387	
G&A expenses	121,839	204,916	
R&D expenses	388,144	333,748	
Total Operating Expenses	643,608	634,051	2%
Income from Operations	654,294	174,762	
Non-operating Income	44,075	209,274	
Non-operating Expenses	102,557	61,789	
Income before Income Tax	595,812	322,247	85%
Income Tax Benefit(Expenses)	(109,286)	(40,748)	
New Accounting Rule Article 34 Impact	-	-	
Net Income	486,526	281,499	73%
Earning Per Share	1.26	0.71	

** based on outstanding 386,901K shares on June 30, 2012

ELAN MICROELECTRONICS CORPORATION

Statements of Cash Flows

From January 1 to June 30, 2012 and 2011

(Expressed in thousands of New Taiwan Dollars)

ITEM	2012	2011
Cash Flow from Operating Activities	392,238	284,105
Cash Flow from Investing Activities	(68,587)	(59,422)
Cash Flow from Financing Activities	386	(287,568)
Net Increase(Decrease) in Cash and Cash Equivalents	324,037	(62,885)
Cash and Cash Equivalents at Beginning of Period	2,143,242	2,640,292
Cash and Cash Equivalents at Ended of Period	2,467,279	2,577,407

Spokesman: Dennis Liu

Tel. +886-3-5639977 ext. 6101

Fax.+886-3-5781623

E-mail: dennis_liu@emc.com.tw