

ELAN MICROELECTRONICS CORPORATION

Balance Sheets

September 30, 2012

(Expressed in thousands of New Taiwan Dollars)

Assets	Amount	Liabilities & Shareholders Equity	Amount
Current Assets:		Current Liabilities	1,467,349
Cash & cash equivalents	2,342,498	Long- term Liabilities	-
Short-term investments	423,125	Other Liabilities	169,413
Notes & accounts receivable	1,303,507	Total Liabilities	1,636,762
Inventory(net)	1,023,531		
Other current assets	336,274	Capital (Common stock)	4,182,355
	5,428,935	Capital Surplus	805,393
		Retained Earnings	
Long-term Equity Investments:	1,437,533	Legal reserve & Special reserve	820,279
		Unappropriated retained earnings	833,505
Net Properties	764,524	Cumulative Translation Adjustment	4,108
Intangible Assets	223,239	Unrealized Profit on Investment	10,980
Other Assets	35,651	Treasury Stock	(403,436)
		Net Loss Not Recognized As Pension Cost	(64)
		Total Shareholders' Equity	6,253,120
Total Assets	7,889,882	Total liabilities & Shareholders' Equity	7,889,882

ELAN MICROELECTRONICS CORPORATION

Income Statements

From January 1 to September 30, 2012 and 2011

(Expressed in thousands of New Taiwan Dollars, except earning per share)

ITEM	2012	2011	YOY
Operating Revenue	5,372,781	3,928,961	37%
Unrealized(Realized) Intercompany	19,693	9,288	
Operating Costs	3,218,952	2,682,462	
Gross Profit	2,134,136	1,237,211	72%
Operating Expenses			
Selling expenses	232,986	151,433	
G&A expenses	193,108	306,593	
R&D expenses	631,330	504,809	
Total Operating Expenses	1,057,424	962,835	10%
Income from Operations	1,076,712	274,376	
Non-operating Income	57,462	252,332	
Non-operating Expenses	140,446	90,477	
Income before Income Tax	993,728	436,231	128%
Income Tax Benefit(Expenses)	(148,819)	(56,066)	
New Accounting Rule Article 34 Impact	0	0	
Net Income	844,909	380,165	122%
Earning Per Share	2.18	0.96	

** Based on the weighted average number of shares outstanding 387,170K in 2012

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Statements of Cash Flows

From January 1 to September 30, 2012 and 2011

(Expressed in thousands of New Taiwan Dollars)

ITEM	2012	2011
Cash Flow from Operating Activities	549,229	274,386
Cash Flow from Investing Activities	(87,819)	(58,596)
Cash Flow from Financing Activities	(262,154)	(1,038,702)
Net Increase(Decrease) in Cash and Cash Equivalents	199,256	(822,912)
Cash and Cash Equivalents at Beginning of Period	2,143,242	2,640,292
Cash and Cash Equivalents at Ended of Period	2,342,498	1,817,380

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