

**ELAN MICROELECTRONICS CORPORATION AND SUBSIDIARIES**

**Consolidated Balance Sheet**

**March 31,2013**

(Expressed in thousands of New Taiwan Dollars)

<b>Assets</b>	<b>Amount</b>	<b>Liabilities &amp; Shareholders Equity</b>	<b>Amount</b>
Current Assets:		Current Liabilities	1,626,689
Cash & cash equivalents	4,285,999		
Short-term investments	563,974	Non-Current Liabilities	441,591
Notes & accounts receivable	1,120,196	Total Liabilities	2,068,280
Inventory(net)	1,192,178		
Other current assets	321,332	Capital (Common stock)	4,282,277
	7,483,679	Capital Surplus	1,458,859
Non-Current Assets:		Retained Earnings	
Long-term Equity Investments:	1,202,679	Legal reserve & Special reserve	820,278
Net Properties	776,968	Unappropriated retained earnings	1,041,511
Intangible Assets	226,437	Other Equity	221,376
Other Assets	80,525	Treasury Stock	(227,634)
	2,286,609	Total Shareholders' Equity of Parent Company	7,596,667
		Non-Controlling Interests	105,341
		Total Shareholders' Equity	7,702,008
Total Assets	9,770,288	Total liabilities & Shareholders' Equity	9,770,288

**ELAN MICROELECTRONICS CORPORATION AND SUBSIDIARIES**

**Consolidated Statements of Comprehensive Income**

**From January 1 to March 31, 2013 and 2012**

(Expressed in thousands of New Taiwan Dollars, except earning per share)

ITEM	2013	2012	YOY
Operating Revenue	1,866,397	1,536,860	21%
Unrealized(Realized) Intercompany Profit	877	(461)	
Operating Costs	974,927	928,687	
Gross Profit	890,593	608,634	46%
Operating Expenses			
Selling expenses	75,450	57,867	
G&A expenses	106,694	74,268	
R&D expenses	296,134	240,345	
Total Operating Expenses	478,278	372,480	28%
Income from Operations	412,315	236,154	
Net Non-operating Income( Expenses )	38,919	(3,133)	
Income before Income Tax	451,234	233,021	94%
Income Tax Benefit(Expenses)	(75,107)	(58,805)	
Net Income	376,127	174,216	116%
Other Comprehensive Income	64,914	71,363	
Total Comprehensive Income	441,041	245,579	80%
Net Income attributable to:			
Shareholders of the parent	393,974	190,398	
Non-Controlling interests	(17,847)	(16,182)	
Comprehensive Income attributable to:			
Shareholders of the parent	458,821	261,888	
Non-Controlling interests	(17,780)	(16,309)	
Earning Per Share	0.99	0.49	

\*\* Based on the weighted average number of shares outstanding 398,469K in 2013

ELAN MICROELECTRONICS CORPORATION AND SUBSIDIARIES

Consolidated Statements of Cash Flows

From January 1 to March 31, 2013 and 2012

(Expressed in thousands of New Taiwan Dollars)

ITEM	2013	2012
Cash Flow from Operating Activities	383,400	134,214
Cash Flow from Investing Activities	(19,949)	(64,593)
Cash Flow from Financing Activities	638,549	(4,919)
Net Increase(Decrease) in Cash and Cash Equivalents	1,002,000	64,702
Cash and Cash Equivalents at Beginning of Period	3,283,999	2,645,743
Cash and Cash Equivalents at Ended of Period	4,285,999	2,710,445

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