

ELAN MICROELECTRONICS CORPORATION AND SUBSIDIARIES

Consolidated Balance Sheet

March 31,2014

(Expressed in thousands of New Taiwan Dollars)

Assets	Amount	Liabilities & Shareholders Equity	Amount
Current Assets:		Current Liabilities	1,659,867
Cash & cash equivalents	1,331,913		
Short-term investments	408,010	Non-Current Liabilities	459,004
Notes & accounts receivable	1,154,197	Total Liabilities	2,118,871
Inventory(net)	1,191,595		
Other current assets	3,747,317	Capital (Common stock)	4,350,234
	7,833,032	Capital Surplus	1,544,752
Non-Current Assets:		Retained Earnings	
Long-term Equity Investments:	1,240,564	Legal reserve & Special reserve	936,391
Net Properties	709,226	Unappropriated retained earnings	1,336,957
Intangible Assets	261,059	Other Equity	278,761
Other Assets	50,574	Treasury Stock	(528,196)
	2,261,423	Total Shareholders' Equity of Parent Company	7,918,899
		Non-Controlling Interests	56,685
		Total Shareholders' Equity	7,975,584
Total Assets	10,094,455	Total liabilities & Shareholders' Equity	10,094,455

ELAN MICROELECTRONICS CORPORATION AND SUBSIDIARIES

Consolidated Statements of Comprehensive Income

From January 1 to March 31, 2014 and 2013

(Expressed in thousands of New Taiwan Dollars, except earning per share)

ITEM	2014	2013	YOY
Operating Revenue	1,705,586	1,866,397	-9%
Unrealized(Realized) Intercompany Profit	(671)	877	
Operating Costs	922,675	974,927	
Gross Profit	783,582	890,593	-12%
Operating Expenses			
Selling expenses	98,979	75,450	
G&A expenses	80,255	101,456	
R&D expenses	296,053	301,372	
Total Operating Expenses	475,287	478,278	-1%
Income from Operations	308,295	412,315	
Net Non-operating Income(Expenses)	50,958	38,919	
Income before Income Tax	359,253	451,234	-20%
Income Tax Benefit(Expenses)	(64,483)	(75,107)	
Net Income	294,770	376,127	-22%
Other Comprehensive Income	112,471	64,914	
Total Comprehensive Income	407,241	441,041	-8%
Net Income attributable to:			
Shareholders of the parent	319,607	393,974	
Non-Controlling interests	(24,837)	(17,847)	
Comprehensive Income attributable to:			
Shareholders of the parent	431,940	458,821	
Non-Controlling interests	(24,699)	(17,780)	
Earning Per Share	0.78	0.99	

** Based on the weighted average number of shares outstanding 408,068K in 2014

ELAN MICROELECTRONICS CORPORATION AND SUBSIDIARIES

Consolidated Statements of Cash Flows

From January 1 to March 31, 2014 and 2013

(Expressed in thousands of New Taiwan Dollars)

ITEM	2014	2013
Cash Flow from Operating Activities	491,853	383,400
Cash Flow from Investing Activities	(291,224)	(545,949)
Cash Flow from Financing Activities	136,721	638,549
Net Increase(Decrease) in Cash and Cash Equivalents	337,350	476,000
Cash and Cash Equivalents at Beginning of Period	994,563	844,749
Cash and Cash Equivalents at Ended of Period	1,331,913	1,320,749

Spokesman: Dennis Liu

Tel. +886-3-5639977 ext. 6101

Fax.+886-3-5781623

E-mail: dennis_liu@emc.com.tw