

ELAN MICROELECTRONICS CORPORATION AND SUBSIDIARIES

Consolidated Balance Sheet

September 30,2014

(Expressed in thousands of New Taiwan Dollars)

Assets	Amount	Liabilities & Shareholders Equity	Amount
Current Assets:		Current Liabilities	1,653,824
Cash & cash equivalents	1,196,857		
Short-term investments	507,063	Non-Current Liabilities	460,258
Notes & accounts receivable	1,242,161	Total Liabilities	2,114,082
Inventory(net)	1,144,104		
Other current assets	3,344,841	Capital (Common stock)	4,393,348
	7,435,026	Capital Surplus	1,114,368
Non-Current Assets:		Retained Earnings	
Long-term Equity Investments:	1,101,439	Legal reserve & Special reserve	1,038,126
Net Properties	694,030	Unappropriated retained earnings	1,174,065
Intangible Assets	338,553	Other Equity	198,602
Other Assets	47,524	Treasury Stock	(481,421)
	2,181,546	Total Shareholders' Equity of Parent Company	7,437,088
		Non-Controlling Interests	65,402
		Total Shareholders' Equity	7,502,490
Total Assets	9,616,572	Total liabilities & Shareholders' Equity	9,616,572

ELAN MICROELECTRONICS CORPORATION AND SUBSIDIARIES

Consolidated Statements of Comprehensive Income

From January 1 to September 30, 2014 and 2013

(Expressed in thousands of New Taiwan Dollars, except earning per share)

ITEM	2014	2013	
Operating Revenue	5,820,465	5,922,274	-2%
Unrealized(Realized) Intercompany Profit	(2,257)	1,703	
Operating Costs	3,135,945	3,174,189	
Gross Profit	2,686,777	2,746,382	-2%
Operating Expenses			
Selling expenses	376,421	284,287	
G&A expenses	247,433	311,062	
R&D expenses	936,167	863,449	
Total Operating Expenses	1,560,021	1,458,798	7%
Income from Operations	1,126,756	1,287,584	
Net Non-operating Income(Expenses)	207,975	36,170	
Income before Income Tax	1,334,731	1,323,754	1%
Income Tax Benefit(Expenses)	(233,557)	(202,857)	
Net Income	1,101,174	1,120,897	-2%
Other Comprehensive Income	32,316	(4,463)	
Total Comprehensive Income	1,133,490	1,116,434	2%
Net Income attributable to:			
Shareholders of the parent	1,172,396	1,175,679	
Non-Controlling interests	(71,222)	(54,782)	
Comprehensive Income attributable to:			
Shareholders of the parent	1,204,570	1,171,262	
Non-Controlling interests	(71,080)	(54,828)	
Earning Per Share	2.85	2.89	

** Based on the weighted average number of shares outstanding 411,355K in 2014

ELAN MICROELECTRONICS CORPORATION AND SUBSIDIARIES

Consolidated Statements of Cash Flows

From January 1 to September 30, 2014 and 2013

(Expressed in thousands of New Taiwan Dollars)

ITEM	2014	2013
Cash Flow from Operating Activities	1,024,921	1,267,826
Cash Flow from Investing Activities	213,369	(298,083)
Cash Flow from Financing Activities	(1,035,996)	(700,547)
Net Increase(Decrease) in Cash and Cash Equivalents	202,294	269,196
Cash and Cash Equivalents at Beginning of Period	994,563	844,749
Cash and Cash Equivalents at Ended of Period	1,196,857	1,113,945

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