



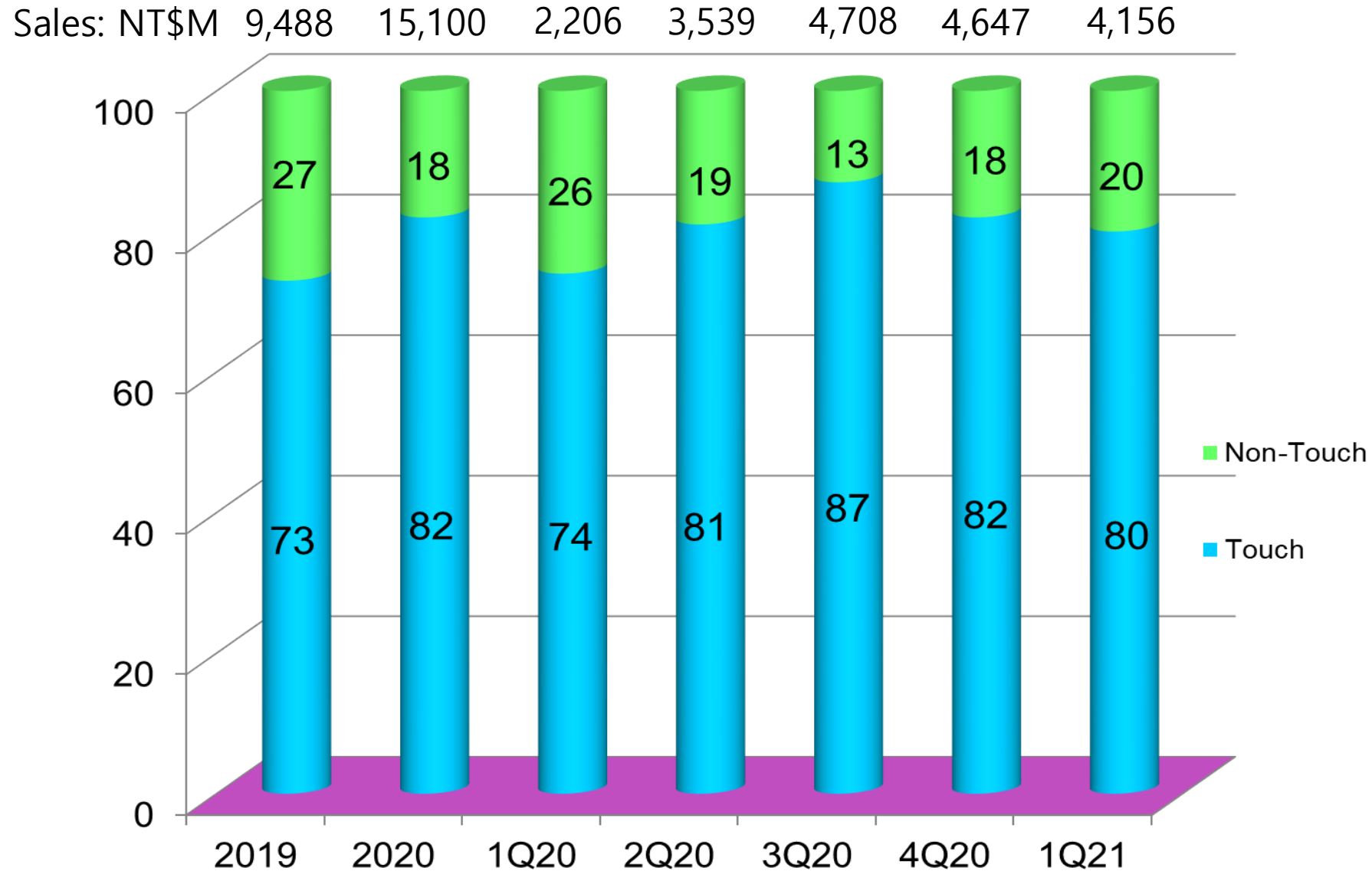
1Q21 Investor Conference

2021/04/28



ELAN Microelectronics Corporation

Sales Breakdown by Product Line (Consolidated)



- Touch: Touchscreen Controller, Touchpad, Biometrics
- Non-Touch: MCU, Pointing Stick, Affiliated Co. Products

1Q21 Income Statement

YoY Comparison (Consolidated)

	NT\$M				
	1Q21	%	1Q20	%	YoY(%)
Sales	4,156	100.0	2,206	100.0	88.4
Gross profit	1,993	48.0	1,043	47.3	91.1
Sales expense	153	3.7	102	4.6	
G&A expense	116	2.8	70	3.2	
R&D expense	532	12.8	357	16.2	
OPEX	801	19.3	529	24.0	51.4
Operating profit	1,192	28.7	514	23.3	131.9
Non-operating income & exp.	130	3.1	(445)	(20.2)	
Profit before tax	1,322	31.8	69	3.1	1,815.9
Net profit	1,083	26.1	44	2.0	2,361.4
Belong					
Parent company	1,100		54		
Non-Controlling Interests	(17)		(10)		
* EPS (NT\$)	3.77		0.18		1,994.4

* 304 million shares issued; 291.4 million shares outstanding as of the end of reporting period.

* Consolidated Statement of Financial Position (Unreviewed).

1Q21 Income Statement

QoQ Comparison (Consolidated)

	1Q21	%	4Q20	%	NT\$M QoQ(%)
Sales	4,156	100.0	4,647	100.0	(10.6)
Gross profit	1,993	48.0	2,184	47.0	(8.7)
Sales expense	153	3.7	170	3.7	
G&A expense	116	2.8	138	2.9	
R&D expense	532	12.8	515	11.1	
OPEX	801	19.3	823	17.7	(2.7)
Operating profit	1,192	28.7	1,361	29.3	(12.4)
Non-operating income & exp.	130	3.1	37	0.8	
Profit before tax	1,322	31.8	1,398	30.1	(5.4)
Net profit	1,083	26.1	1,189	25.6	(8.9)
Belong					
Parent company	1,100		1,194		
Non-Controlling Interests	(17)		(5)		
* EPS (NT\$)	3.77		4.10		(8.0)

* 304 million shares issued; 291.4 million shares outstanding as of the end of reporting period.

* Consolidated Statement of Financial Position (Unreviewed).

Balance Sheets

March. 31, 2021(Consolidated)

	NT\$M
Current assets	12,259
Cash and cash equivalents	1,679
Current financial assets	1,041
A/R&A/N	3,248
Inventory	1,829
Other current assets	196
Other current financial assets	4,266
Non-current financial assets	1,845
Fixed assets	865
Other non-current assets	779
Total Assets	15,748
Current liabilities	4,736
Non-current liabilities	602
Total Liabilities	5,338
Capital stock	3,039
Capital surplus	520
Retained earnings	6,618
Other equity interest	60
Treasury stock	(29)
Non-controlling interests	202
Total Stockholders' Equity	10,410

(Unreviewed)

Cash Flow Statement

March. 31, 2021(Consolidated)

	NT\$M
Income before tax	1,322
Dep & Amort.	57
Dec. of A/R & N/R	49
Inc. of inventory	(78)
Net loss (gain) on financial assets at fair value through loss	(116)
Dec. of A/P & N/P	(85)
Others	169
Operating cashflow	1,318
Inc. F/A	(13)
Inc. of investments	(79)
Inc. Time deposit with maturity over three-month	(1,523)
Acquisition of intangible assets	(36)
Cash Flows from disposal subsidiary	9
Inc. in refundable deposits	(32)
Others	1
Investment cashflow	(1,673)
Inc. in short-term loans payable	10
Payment of lease liabilities	(6)
Financing cashflow	4
Change in cash	(351)
Beg. Cash	2,030
End Cash	1,679

(Unreviewed)

2Q21 Guidance

Based on Current Assumptions of Future Prospects, ELAN Expects:

- Consolidate Revenue to be Approximately between NT\$ 4.8 Billion and NT\$5.2 Billion
 - Gross Margin to be about 48% to 50%
 - Operating Margin to be about 30% to 33%
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- ELAN's forward-looking statements are subject to significant risks and uncertainties that could cause actual results to differ materially from the forward-looking statements made in this presentation.
 - Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.



Thank You



ELAN Microelectronics Corporation