



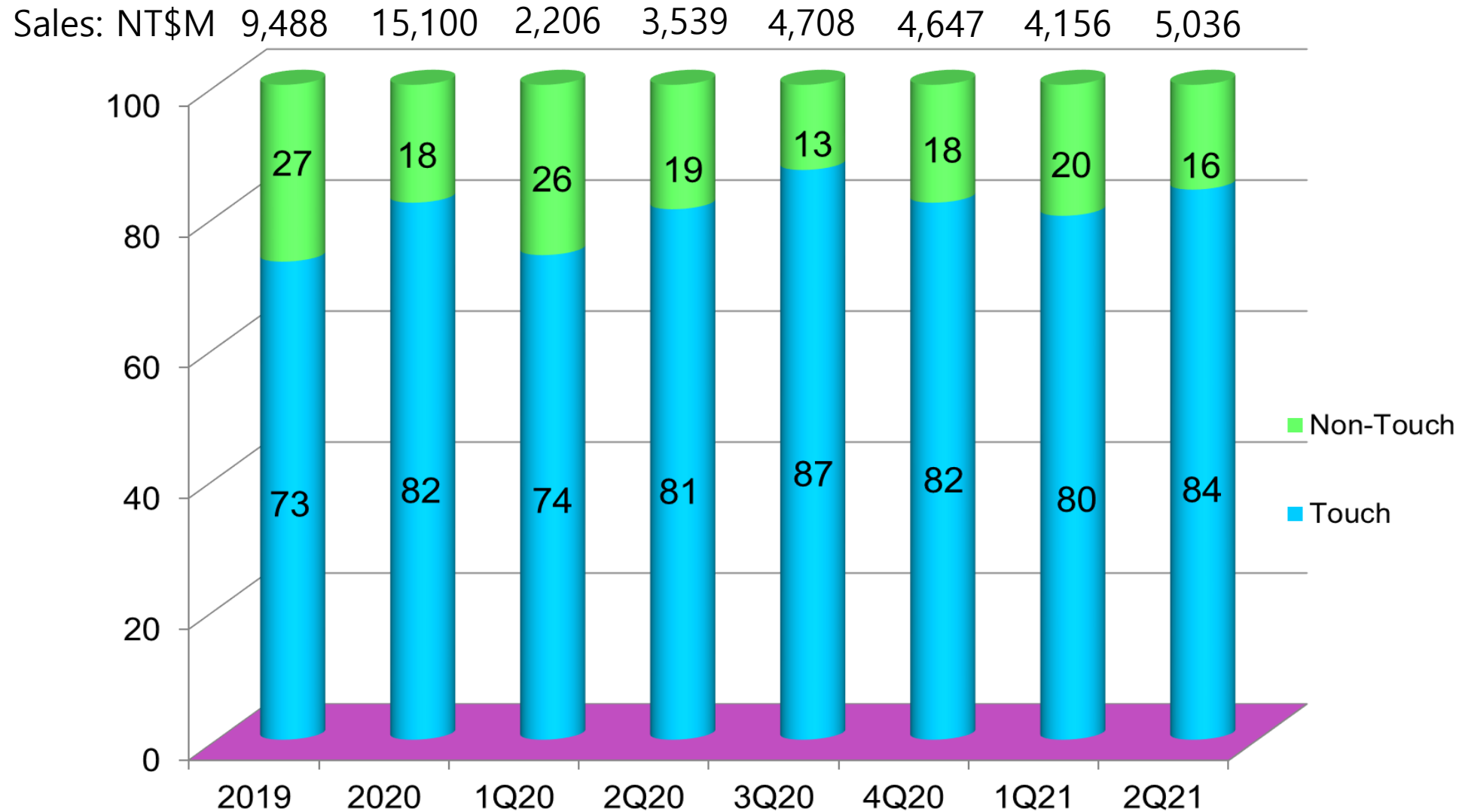
2Q21 Investor Conference

2021/08/03



ELAN Microelectronics Corporation

Sales Breakdown by Product Line (Consolidated)



- Touch: Touchscreen Controller, Touchpad, Biometrics
- Non-Touch: MCU, Pointing Stick, Affiliated Co. Products

2Q21 Income Statement

YoY Comparison (Consolidated)

	NT\$M				
	2Q21	%	2Q20	%	YoY(%)
Sales	5,036	100.0	3,539	100.0	42.3
Gross profit	2,528	50.2	1,684	47.6	50.1
Sales expense	165	3.3	132	3.7	
G&A expense	134	2.7	101	2.9	
R&D expense	561	11.1	479	13.5	
OPEX	860	17.1	712	20.1	20.8
Operating profit	1,668	33.1	972	27.5	71.6
Non-operating income & exp.	0	0.0	113	3.2	
Profit before tax	1,668	33.1	1,085	30.7	53.7
Net profit	1,302	25.9	893	25.2	45.8
Belong					
Parent company	1,320		918		
Non-Controlling Interests	(18)		(25)		
* EPS (NT\$)	4.53		3.15		43.8

* 304 million shares issued; 291.4 million shares outstanding as of the end of reporting period.

* Consolidated Statement of Financial Position (Unreviewed).

2Q21 Income Statement

QoQ Comparison (Consolidated)

	NT\$M				
	2Q21	%	1Q21	%	QoQ(%)
Sales	5,036	100.0	4,156	100.0	21.2
Gross profit	2,528	50.2	1,993	48.0	26.8
Sales expense	165	3.3	153	3.7	
G&A expense	134	2.7	116	2.8	
R&D expense	561	11.1	532	12.8	
OPEX	860	17.1	801	19.3	7.4
Operating profit	1,668	33.1	1,192	28.7	39.9
Non-operating income & exp.	-	0.0	130	3.1	
Profit before tax	1,668	33.1	1,322	31.8	26.2
Net profit	1,302	25.9	1,083	26.1	20.2
Belong					
Parent company	1,320		1,100		
Non-Controlling Interests	(18)		(17)		
* EPS (NT\$)	4.53		3.77		20.2

* 304 million shares issued; 291.4 million shares outstanding as of the end of reporting period.

* Consolidated Statement of Financial Position (Unreviewed).

1H21 Income Statement

YoY Comparison (Consolidated)

	1H21	%	1H20	%	YoY(%)
Sales	9,192	100.0	5,745	100.0	60.0
Gross profit	4,521	49.2	2,727	47.5	65.8
Sales expense	318	3.5	234	4.1	
G&A expense	250	2.7	171	2.9	
R&D expense	1,093	11.9	836	14.6	
OPEX	1,661	18.1	1,241	21.6	33.8
Operating profit	2,860	31.1	1,486	25.9	92.5
Non-operating income & exp.	130	1.4	(332)	(5.8)	
Profit before tax	2,990	32.5	1,154	20.1	159.1
Net profit	2,385	25.9	937	16.3	154.5
Belong					
Parent company	2,420		972		
Non-Controlling Interests	(35)		(35)		
* EPS (NT\$)	8.30		3.33		149.2

* 304 million shares issued; 291.4 million shares outstanding as of the end of reporting period.

* Consolidated Statement of Financial Position (Unreviewed).

Balance Sheets

Jun. 30, 2021(Consolidated)

	NT\$M
Current assets	13,784
Cash and cash equivalents	3,773
Current financial assets	1,016
A/R&A/N	3,789
Inventory	1,916
Other current assets	121
Other current financial assets	3,169
Non-current financial assets	1,901
Fixed assets	861
Other non-current assets	1,398
Total Assets	17,944
Current liabilities	7,859
Non- current liabilities	1,091
Total Liabilities	8,950
Capital stock	3,039
Capital surplus	520
Retained earnings	5,203
Other equity interest	73
Treasury stock	(29)
Non-controlling interests	188
Total Stockholders' Equity	8,994

(Unreviewed)

Cash Flow Statement

Jun. 30, 2021(Consolidated)

	NT\$M
Income before tax	2,990
Dep & Amort.	119
Inc. of A/R & N/R	(106)
Inc. of inventory	(183)
Net loss (gain) on financial assets at fair value through loss	(113)
Inc. of A/P & N/P	182
Others	(350)
Operating cashflow	2,539
Inc. F/A	(30)
Dividend received	17
Proceeds from return of capital of financial assets at fair value through profit or loss	7
Inc. of investments	(136)
Inc. Time deposit with maturity over three-month	(433)
Acquisition of intangible assets	(46)
Cash Flows from acquisition of subsidiary	2
Cash Flows from disposal subsidiary	9
Inc. in refundable deposits	(21)
Others	(4)
Investment cashflow	(635)
Inc. in short-term loans payable	10
Payment of lease liabilities	(175)
Inc. in non-controlling interests	4
Financing cashflow	(161)
Change in cash	1,743
Beg. Cash	2,030
End Cash	3,773

(Unreviewed)

3Q21 Guidance

Based on Current Assumptions of Future Prospects, ELAN Expects:

- Consolidate Revenue to be Approximately between NT\$ 4.8 Billion and NT\$5.2Billion
 - Gross Margin to be about 50% to 53%
 - Operating Margin to be about 31.5% to 35%
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- ELAN's forward-looking statements are subject to significant risks and uncertainties that could cause actual results to differ materially from the forward-looking statements made in this presentation.
 - Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.



Thank You



ELAN Microelectronics Corporation