



2Q22 Investor Conference

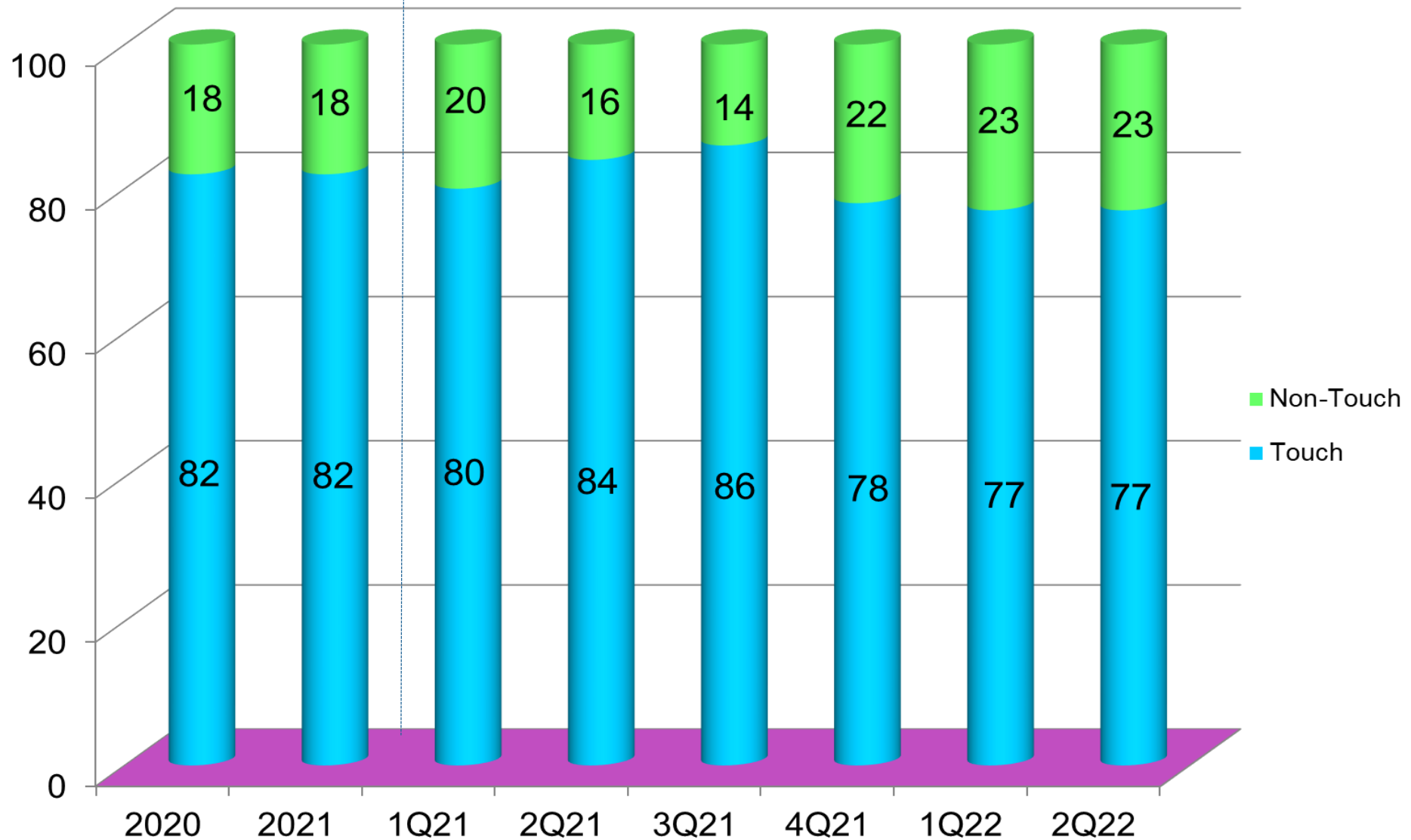
2022/08/04



ELAN Microelectronics Corporation

Sales Breakdown by Product Line (Consolidated)

Sales: NT\$M 15,100 18,328 4,156 5,036 4,974 4,162 4,099 4,148



- Touch: Touchscreen Controller, Touchpad, Biometrics
- Non-Touch: MCU, Pointing Stick, Affiliated Co. Products

2Q22 Income Statement

YoY Comparison (Consolidated)

	2Q22	%	2Q21	%	YoY(%)
					NT\$M
Sales	4,148	100.0	5,036	100.0	(17.6)
Gross profit	1,972	47.5	2,528	50.2	(22.0)
Sales expense	165	4.0	165	3.3	
G&A expense	125	3.0	134	2.7	
R&D expense	562	13.5	561	11.1	
OPEX	852	20.5	860	17.1	(0.9)
Operating profit	1,120	27.0	1,668	33.1	(32.9)
Non-operating income & exp.	(52)	(1.3)	-	0.0	
Profit before tax	1,068	25.7	1,668	33.1	(36.0)
Net profit	761	18.3	1,302	25.9	(41.6)
Belong					
Parent company	784		1,320		
Non-Controlling Interests	(23)		(18)		
* EPS (NT\$)	2.75		4.53		(39.3)

* 304 million shares issued; 284.6 million shares outstanding as of the end of June 2022.

* 304 million shares issued; 291.4 million shares outstanding as of the end of June 2021.

* Consolidated Statement of Financial Position (Unreviewed).

2Q22 Income Statement

QoQ Comparison (Consolidated)

	NT\$M				
	2Q22	%	1Q22	%	QoQ(%)
Sales	4,148	100.0	4,099	100.0	1.2
Gross profit	1,972	47.5	1,937	47.3	1.8
Sales expense	165	4.0	143	3.5	
G&A expense	125	3.0	114	2.8	
R&D expense	562	13.5	567	13.8	
OPEX	852	20.5	824	20.1	3.4
Operating profit	1,120	27.0	1,113	27.2	0.6
Non-operating income & exp.	(52)	(1.3)	(100)	(2.5)	
Profit before tax	1,068	25.7	1,013	24.7	5.4
Net profit	761	18.3	773	18.9	(1.6)
Belong					
Parent company	784		798		
Non-Controlling Interests	(23)		(25)		
* EPS (NT\$)	2.75		2.81		(2.1)

* 304 million shares issued; 284.6 million shares outstanding as of the end of reporting period.

* Consolidated Statement of Financial Position (Unreviewed).

1HQ22 Income Statement

YoY Comparison (Consolidated)

	1H22	%	1H21	%	NT\$M YoY(%)
Sales	8,247	100.0	9,192	100.0	(10.3)
Gross profit	3,909	47.4	4,521	49.2	(13.5)
Sales expense	308	3.7	318	3.6	
G&A expense	239	2.9	250	2.6	
R&D expense	1,129	13.7	1,093	11.9	
OPEX	1,676	20.3	1,661	18.1	0.9
Operating profit	2,233	27.1	2,860	31.1	(21.9)
Non-operating income & exp.	(152)	(1.9)	130	1.4	
Profit before tax	2,081	25.2	2,990	32.5	(30.4)
Net profit	1,534	18.6	2,385	25.9	(35.7)
Belong					
Parent company	1,582		2,420		
Non-Controlling Interests	(48)		(35)		
* EPS (NT\$)	5.56		8.30		(33.0)

* 304 million shares issued; 284.6 million shares outstanding as of the end of June 2022.

* 304 million shares issued; 291.4 million shares outstanding as of the end of June 2021.

* Consolidated Statement of Financial Position (Unreviewed).

Balance Sheets

Jun. 30, 2022(Consolidated)

	NT\$M
Current assets	14,158
Cash and cash equivalents	4,838
Current financial assets	773
A/R&A/N	3,370
Inventory	3,369
Other current assets	85
Other current financial assets	1,723
Non-current financial assets	2,139
Fixed assets	999
Other non-current assets	1,580
Total Assets	18,876
Current liabilities	9,200
Non-current liabilities	1,200
Total Liabilities	10,400
Capital stock	3,039
Capital surplus	631
Retained earnings	5,464
Other equity interest	36
Treasury stock	(1,106)
Non-controlling interests	412
Total Stockholders' Equity	8,476

(Unreviewed)

Cash Flow Statement

Jun. 30, 2022(Consolidated)

	NT\$M
Income before tax	2,081
Dep & Amort.	156
Inc. of A/R & N/R	(186)
Inc. of inventory	(995)
Net loss on financial assets at fair value through profit or loss	361
Inc. of A/P & N/P	308
Others	(828)
Operating cashflow	897
Inc. F/A	(96)
Dividend received	50
Proceeds from return of capital of financial assets at fair value through profit or loss	30
Inc. of investments	(349)
Dec. Time deposit with maturity over three-month	2
Acquisition of intangible assets	(54)
Cash Flows from acquisition of subsidiary	53
Dec. in refundable deposits	6
Others	1
Investment cashflow	(357)
Inc. in short-term loans payable	60
Dec. in short-term loans payable	(10)
Repayment of long-term loans	(25)
Inc. in guarantee deposits received	29
Payment of lease liabilities	(16)
Inc. in non-controlling interests	5
Financing cashflow	43
Change in cash	583
Beg. Cash	4,255
End Cash	4,838

(Unreviewed)

3Q22 Guidance

Based on Current Assumptions of Future Prospects, ELAN Expects:

- Consolidate Revenue to be Approximately between NT\$ 2.8Billion and NT\$ 3.0Billion
 - Gross Margin to be about 46% to 48%
 - Operating Margin to be about 16.5% to 20.5%
-
- ELAN's forward-looking statements are subject to significant risks and uncertainties that could cause actual results to differ materially from the forward-looking statements made in this presentation.
 - Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.



Thank You



ELAN Microelectronics Corporation