



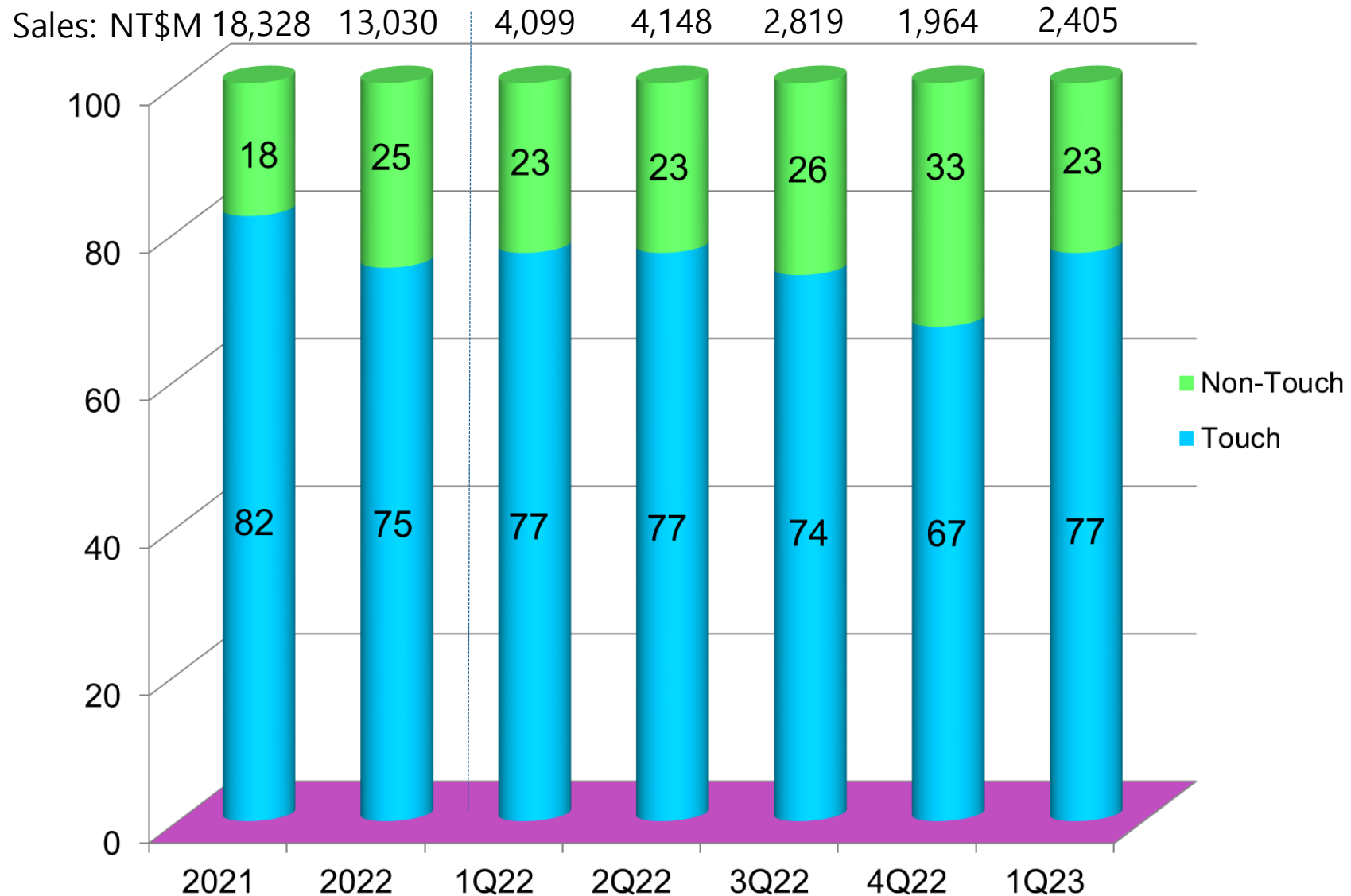
# 1Q23 Investor Conference

2023/05/04



ELAN Microelectronics Corporation

# Sales Breakdown by Product Line (Consolidated)



- Touch: Touchscreen Controller, Touchpad, Biometrics
- Non-Touch: MCU, Pointing Stick, Affiliated Co. Products

# 1Q23 Income Statement

## YoY Comparison (Consolidated)

NT\$M

	1Q23	%	1Q22	%	YoY(%)
Sales	2,405	100.0	4,099	100.0	(41.3)
Gross profit	980	40.7	1,936	47.2	(49.4)
Sales expense	122	5.1	143	3.5	
G&A expense	114	4.7	113	2.7	
R&D expense	532	22.1	567	13.8	
OPEX	768	31.9	823	20.0	(6.7)
Operating profit	212	8.8	1,113	27.2	(81.0)
Non-operating income & exp.	64	2.7	(100)	(2.5)	
Profit before tax	276	11.5	1,013	24.7	(72.8)
Net profit	243	10.1	773	18.9	(68.6)
Belong					
Parent company	307		798		
Non-Controlling Interests	(64)		(25)		
* EPS (NT\$)	1.08		2.81		(61.6)

\* 304 million shares issued; 284.6 million shares outstanding as of the end of reporting period.

\* Consolidated Statement of Financial Position (Unreviewed).

# 1Q23 Income Statement

## QoQ Comparison (Consolidated)

NT\$M

	1Q23	%	4Q22	%	QoQ(%)
Sales	2,405	100.0	1,964	100.0	22.5
Gross profit	980	40.7	766	39.0	27.9
Sales expense	122	5.1	130	6.6	
G&A expense	114	4.7	98	5.0	
R&D expense	532	22.1	519	26.4	
OPEX	768	31.9	747	38.0	2.8
Operating profit	212	8.8	19	1.0	1,015.8
Non-operating income & exp.	64	2.7	(20)	(1.1)	
Profit before tax	276	11.5	(1)	(0.1)	(27,700.0)
Net profit	243	10.1	12	0.6	1,925.0
Belong					
Parent company	307		48		
Non-Controlling Interests	(64)		(36)		
* EPS (NT\$)	1.08		0.17		535.3

\* 304 million shares issued; 284.6 million shares outstanding as of the end of reporting period.

\* Consolidated Statement of Financial Position (Unreviewed).

# Balance Sheets

March. 31, 2023 (Consolidated)

	NT\$M
Current assets	8,468
Cash and cash equivalents	2,824
Current financial assets	432
A/R&A/N	1,671
Inventory	3,306
Other current assets	76
Other current financial assets	159
Non-current financial assets	2,351
Fixed assets	995
Other non-current assets	1,763
<b>Total Assets</b>	<b>13,577</b>
Current liabilities	4,412
Non-current liabilities	1,043
<b>Total Liabilities</b>	<b>5,455</b>
Capital stock	3,039
Capital surplus	838
Retained earnings	4,591
Other equity interest	92
Treasury stock	(1,106)
Non-controlling interests	668
<b>Total Stockholders' Equity</b>	<b>8,122</b>

(Unreviewed)

# Cash Flow Statement

March. 31, 2023 (Consolidated)

	NT\$M
Income before tax	276
Dep & Amort.	97
Inc. of A/R & N/R	(229)
Dec. of inventory	330
Net gain on financial assets at fair value through profit or loss	(35)
Inc. of A/P & N/P	96
Others	(53)
<b>Operating cashflow</b>	<b>482</b>
Inc. F/A	(37)
Inc. of investments	(75)
Dec. Time deposit with maturity over three-month	107
Acquisition of intangible assets	(258)
Dec. in refundable deposits	1
Others	3
<b>Investment cashflow</b>	<b>(259)</b>
Inc. in short-term loans payable	10
Dec. in short-term loans payable	(50)
Dec. in guarantee deposits received	(15)
Payment of lease liabilities	(8)
<b>Financing cashflow</b>	<b>(63)</b>
Change in cash	160
Beg. Cash	2,664
End Cash	2,824

(Unreviewed)

## 2Q23 Guidance

Based on Current Assumptions of Future Prospects, ELAN Expects:

- Consolidate Revenue to be Approximately between NT\$ 2.6Billion and NT\$ 2.8Billion
  - Gross Margin to be about 41% to 43%
  - Operating Margin to be about 11% to 15%
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- ELAN's forward-looking statements are subject to significant risks and uncertainties that could cause actual results to differ materially from the forward-looking statements made in this presentation.
  - Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.



# Thank You



ELAN Microelectronics Corporation