



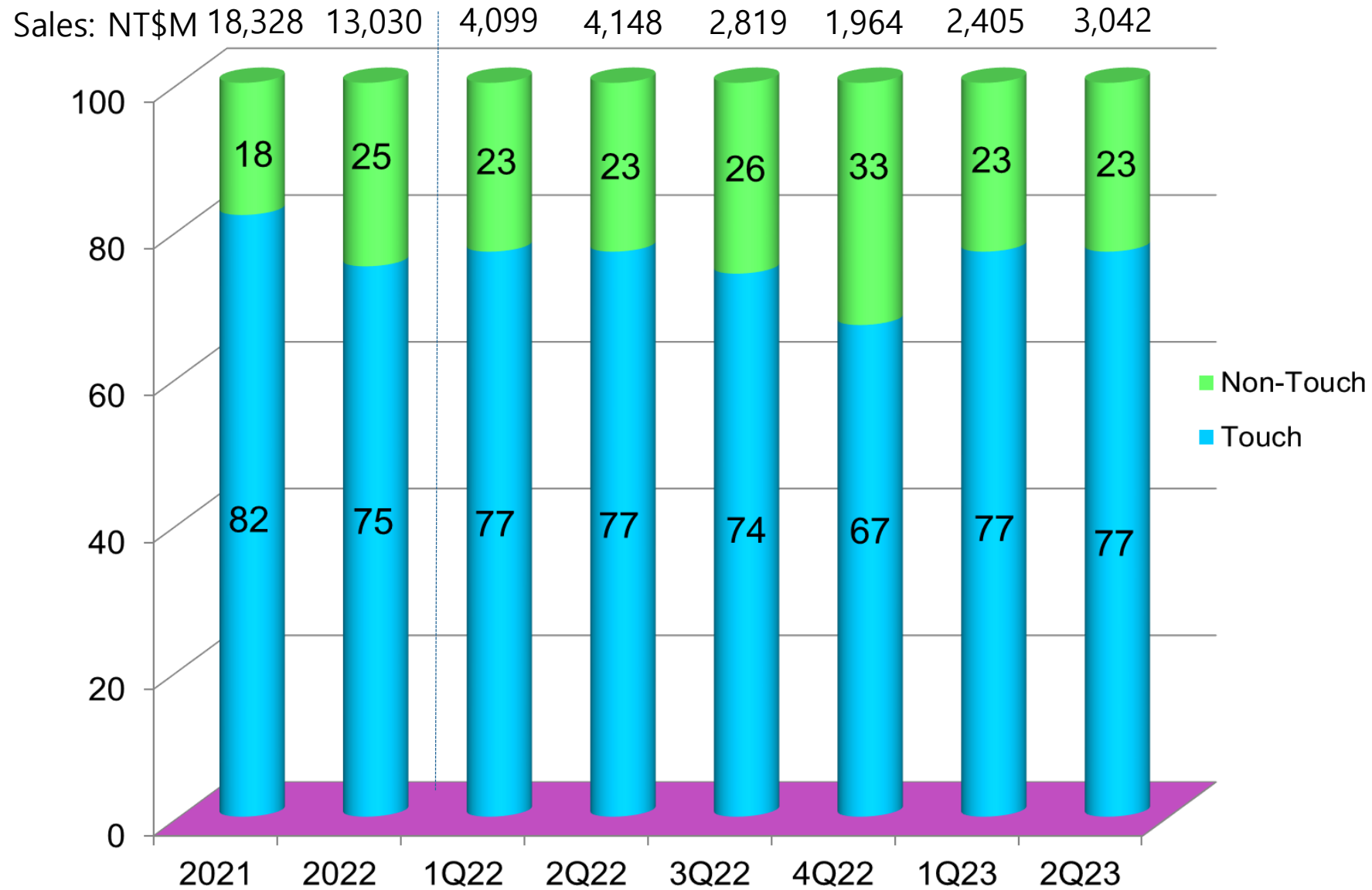
# 2Q23 Investor Conference

2023/08/03



ELAN Microelectronics Corporation

# Sales Breakdown by Product Line (Consolidated)



- Touch: Touchscreen Controller, Touchpad, Biometrics
- Non-Touch: MCU, Pointing Stick, Affiliated Co. Products

# 2Q23 Income Statement

## YoY Comparison (Consolidated)

	NT\$M				
	2Q23	%	2Q22	%	YoY(%)
Sales	3,042	100.0	4,148	100.0	(26.7)
Gross profit	1,343	44.1	1,973	47.6	(31.9)
Sales expense	107	3.5	165	4.0	
G&A expense	127	4.1	126	3.1	
R&D expense	547	18.0	562	13.5	
OPEX	781	25.6	853	20.6	(8.4)
Operating profit	562	18.5	1,120	27.0	(49.8)
Non-operating income & exp.	16	0.5	(52)	(1.3)	
Profit before tax	578	19.0	1,068	25.7	(45.9)
Net profit	451	14.8	761	18.3	(40.7)
Belong					
Parent company	494		784		
Non-Controlling Interests	(43)		(23)		
* EPS (NT\$)	1.74		2.75		(36.7)

\* 304 million shares issued; 284.6 million shares outstanding as of the end of reporting period.

\* Consolidated Statement of Financial Position (Unreviewed).

# 2Q23 Income Statement

## QoQ Comparison (Consolidated)

	NT\$M				
	2Q23	%	1Q23	%	QoQ(%)
Sales	3,042	100.0	2,405	100.0	26.5
Gross profit	1,343	44.1	980	40.7	37.0
Sales expense	107	3.5	122	5.1	
G&A expense	127	4.1	114	4.7	
R&D expense	547	18.0	532	22.1	
OPEX	781	25.6	768	31.9	1.7
Operating profit	562	18.5	212	8.8	165.1
Non-operating income & exp.	16	0.5	64	2.7	
Profit before tax	578	19.0	276	11.5	109.4
Net profit	451	14.8	243	10.1	85.6
Belong					
Parent company	494		307		
Non-Controlling Interests	(43)		(64)		
* EPS (NT\$)	1.74		1.08		61.1

\* 304 million shares issued; 284.6 million shares outstanding as of the end of reporting period.

\* Consolidated Statement of Financial Position (Unreviewed).

# 1H23 Income Statement

## YoY Comparison (Consolidated)

	NT\$M				
	1H23	%	1H22	%	YoY(%)
Sales	5,447	100.0	8,247	100.0	(34.0)
Gross profit	2,323	42.6	3,909	47.4	(40.6)
Sales expense	229	4.2	308	3.7	
G&A expense	241	4.4	239	2.9	
R&D expense	1,079	19.8	1,129	13.7	
OPEX	1,549	28.4	1,676	20.3	(7.6)
Operating profit	774	14.2	2,233	27.1	(65.3)
Non-operating income & exp.	80	1.5	(152)	(1.9)	
Profit before tax	854	15.7	2,081	25.2	(59.0)
Net profit	694	12.7	1,534	18.6	(54.8)
Belong					
Parent company	801		1,582		
Non-Controlling Interests	(107)		(48)		
* EPS (NT\$)	2.82		5.56		(49.3)

\* 304 million shares issued; 284.6 million shares outstanding as of the end of reporting period.

\* Consolidated Statement of Financial Position (Unreviewed).

# Balance Sheets

June 30, 2023 (Consolidated)

	NT\$M
Current assets	8,234
Cash and cash equivalents	2,534
Current financial assets	370
A/R&A/N	2,004
Inventory	2,839
Other current assets	56
Other current financial assets	431
Non-current financial assets	2,407
Fixed assets	1,472
Other non-current assets	1,617
<b>Total Assets</b>	<b>13,730</b>
Current liabilities	3,814
Non-current liabilities	1,505
<b>Total Liabilities</b>	<b>5,319</b>
Capital stock	3,039
Capital surplus	877
Retained earnings	5,086
Other equity interest	70
Treasury stock	(1,106)
Non-controlling interests	445
<b>Total Stockholders' Equity</b>	<b>8,411</b>

(Unreviewed)

# Cash Flow Statement

June 30, 2023 (Consolidated)

	NT\$M
Income before tax	854
Dep & Amort.	199
Inc. of A/R & N/R	(427)
Dec. of inventory	734
Net gain on financial assets at fair value through profit or loss	(6)
Inc. of A/P & N/P	316
Others	(176)
<b>Operating cashflow</b>	<b>1,494</b>
Inc. F/A	(601)
Dividend received	20
Proceeds from return of capital of financial assets at fair value through profit or loss and liquidation	34
Proceeds from return of capital of financial assets for using equity method	10
Inc. of investments	(8)
Inc. Time deposit with maturity over three-month	(164)
Acquisition of intangible assets	(345)
Cash outflow from loss of control over subsidiary	(102)
Dec. in refundable deposits	1
Others	3
<b>Investment cashflow</b>	<b>(1,152)</b>
Inc. in short-term loans payable	10
Dec. in short-term loans payable	(50)
Inc. in long-term loans payable	469
Dec. in guarantee deposits received	(15)
Distribution of cash dividends	(874)
Payment of lease liabilities	(11)
<b>Financing cashflow</b>	<b>(471)</b>
Effect of exchange rate changes on cash and cash equivalents	(1)
Change in cash	(130)
Beg. Cash	2,664
End Cash	2,534

(Unreviewed)

## 3Q23 Guidance

According to the regulations of the Taiwan Stock Exchange : If the sum total of the non-operating income & exp. on the TWSE listed company's consolidated (or individual) financial reports for the most recent four quarters accounts for more than 10 percent of the sum total of the pre-tax income, the predictive information cannot be mentioned in the investor conference.

依證交所「對上市公司應公開完整式財務預測之認定標準」之第二條規定：最近四季合併（個別）財務報表營業外收支淨額合計數占稅前損益合計數之絕對值若大於10%，在法說會中不能提及預測性資訊。

Unit: NT\$K

	2Q23	1Q23	4Q22	3Q22	Total
Non-operating income & exp.	16,149	64,087	(20,638)	90,784	150,382
Pre-tax income	577,574	275,960	(1,463)	623,423	1,475,494
Non-operating income & exp. accounted for pre-tax income ratio					10.2%





# Thank You



ELAN Microelectronics Corporation