



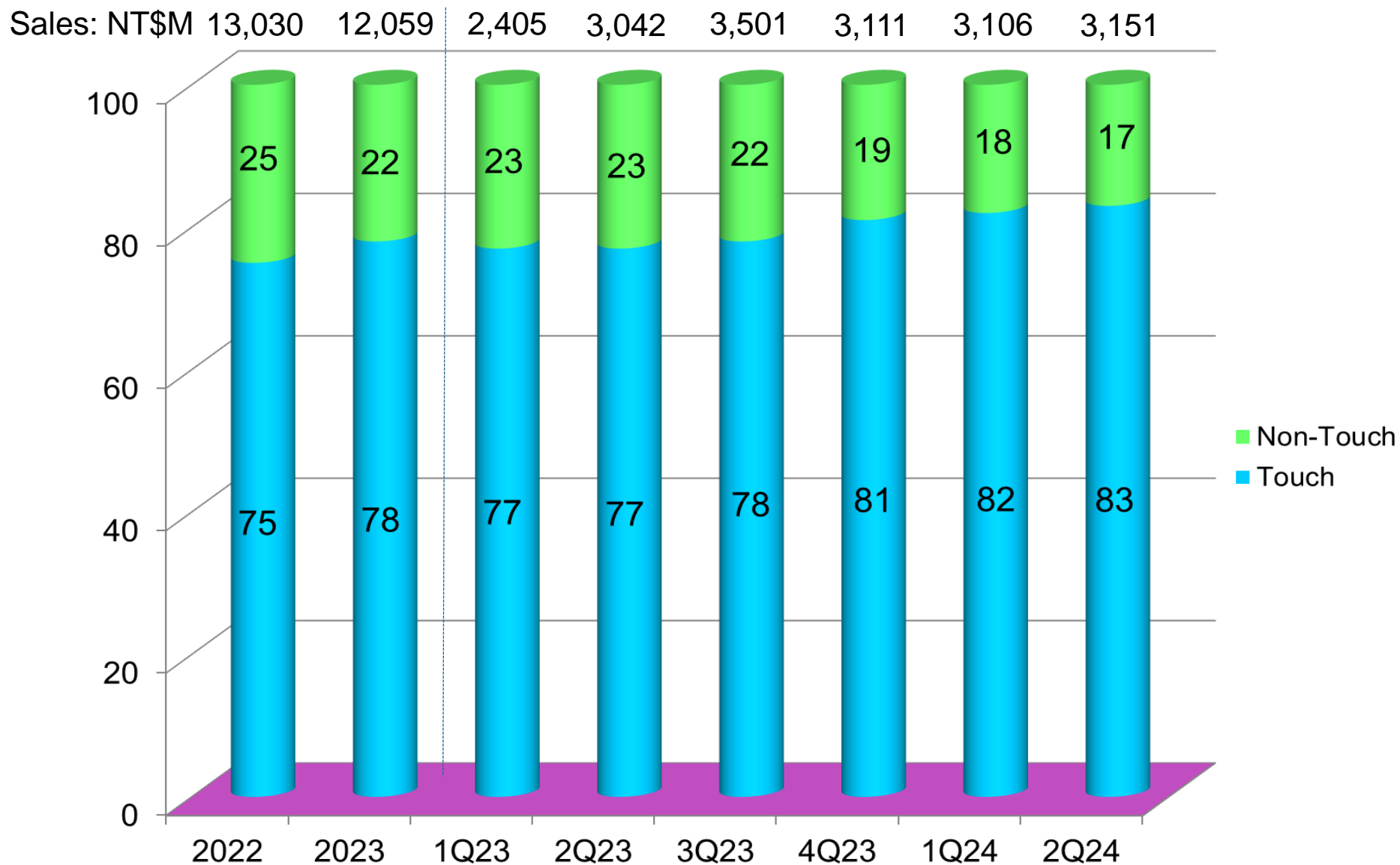
2Q24 Investor Conference

2024/08/12



ELAN Microelectronics Corporation

Sales Breakdown by Product Line (Consolidated)



- Touch: Touchscreen Controller, Touchpad, Biometrics
- Non-Touch: MCU, Pointing Stick, Affiliated Co. Products

2Q24 Income Statement

YoY Comparison (Consolidated)

NT\$M

	2Q24	%	2Q23	%	YoY(%)
Sales	3,151	100.0	3,042	100.0	3.6
Gross profit	1,530	48.6	1,343	44.1	13.9
Sales expense	90	2.9	107	3.5	
G&A expense	128	4.0	127	4.1	
R&D expense	544	17.3	547	18.0	
OPEX	762	24.2	781	25.6	(2.4)
Operating profit	768	24.4	562	18.5	36.7
Non-operating income & exp.	108	3.4	16	0.5	
Profit before tax	876	27.8	578	19.0	51.6
Net profit	718	22.8	451	14.8	
Belong					
Parent company	738	23.4	494	16.2	49.4
Non-Controlling Interests	(20)		(43)		
* EPS (NT\$)	2.58		1.74		48.3

* 304 million shares issued: 286.2/ 284.6 million shares outstanding as of the end of June 2024/ June 2023.

* Consolidated Statement of Financial Position (Unreviewed).

2Q24 Income Statement

QoQ Comparison (Consolidated)

NT\$M

	2Q24	%	1Q24	%	QoQ(%)
Sales	3,151	100.0	3,106	100.0	1.4
Gross profit	1,530	48.6	1,489	47.9	2.8
Sales expense	90	2.9	94	3.0	
G&A expense	128	4.0	129	4.1	
R&D expense	544	17.3	617	19.9	
OPEX	762	24.2	840	27.0	(9.3)
Operating profit	768	24.4	649	20.9	18.3
Non-operating income & exp.	108	3.4	177	5.7	
Profit before tax	876	27.8	826	26.6	6.1
Net profit	718	22.8	647	20.8	
Belong					
Parent company	738	23.4	683	22.0	8.1
Non-Controlling Interests	(20)		(36)		
* EPS (NT\$)	2.58		2.40		7.5

* 304 million shares issued: 286.2 million shares outstanding as of the end of reporting period.

* Consolidated Statement of Financial Position (Unreviewed).

1H24 Income Statement

YoY Comparison (Consolidated)

NT\$M

	1H24	%	1H23	%	YoY(%)
Sales	6,257	100.0	5,447	100.0	14.9
Gross profit	3,019	48.2	2,323	42.6	30.0
Sales expense	184	2.9	229	4.2	
G&A expense	257	4.1	241	4.4	
R&D expense	1,161	18.6	1,079	19.8	
OPEX	1,602	25.6	1,549	28.4	3.4
Operating profit	1,417	22.6	774	14.2	83.1
Non-operating income & exp.	285	4.6	80	1.5	
Profit before tax	1,702	27.2	854	15.7	99.3
Net profit	1,365	21.8	694	12.7	
Belong					
Parent company	1,421	22.7	801	14.7	77.4
Non-Controlling Interests	(56)		(107)		
* EPS (NT\$)	4.98		2.82		76.6

* 304 million shares issued: 286.2/ 284.6 million shares outstanding as of the end of June 2024/ June 2023.

* Consolidated Statement of Financial Position (Unreviewed).

Balance Sheets

June 30, 2024 (Consolidated)

	NT\$M
Current assets	9,493
Cash and cash equivalents	4,490
Current financial assets	395
A/R&A/N	2,227
Inventory	1,985
Other current assets	42
Other current financial assets	354
Non-current financial assets	2,415
Fixed assets	1,896
Other non-current assets	1,493
Total Assets	15,297
Current liabilities	3,832
Non-current liabilities	1,469
Total Liabilities	5,301
Capital stock	3,039
Capital surplus	1,088
Retained earnings	6,347
Other equity interest	56
Treasury stock	(849)
Non-controlling interests	315
Total Stockholders' Equity	9,996

(Unreviewed)

Cash Flow Statement

June 30, 2024 (Consolidated)

	NT\$M
Income before tax	1,702
Dep & Amort.	158
Inc. of A/R & N/R	(317)
Dec. of inventory	74
Financial asset valuation gain	(60)
Inc. of A/P & N/P	216
Others	60
Operating cashflow	1,833
Inc. F/A	(431)
Dividend received	118
Dec. Time deposit with maturity over three-month	1,098
Acquisition of intangible assets	(48)
Acquisition of subsidiary shares	(115)
Others	9
Investment cashflow	631
Inc. in short-term loans payable	30
Treasury Stock Sold to Employees	258
Distribution of cash dividends	(874)
Others	(3)
Financing cashflow	(589)
Change in cash	1,876
Beg. Cash	2,614
End Cash	4,490

(Unreviewed)

3Q24 Guidance

Based on Current Assumptions of Future Prospects, ELAN Expects:

- Consolidate Revenue to be Approximately between NT\$ 3.1 Billion and NT\$ 3.4 Billion
 - Gross Margin to be about 47.5% to 49.5%
 - Operating Margin to be about 22.1% to 26.3%
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- ELAN's forward-looking statements are subject to significant risks and uncertainties that could cause actual results to differ materially from the forward-looking statements made in this presentation.
 - Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.



Thank You



ELAN Microelectronics Corporation