



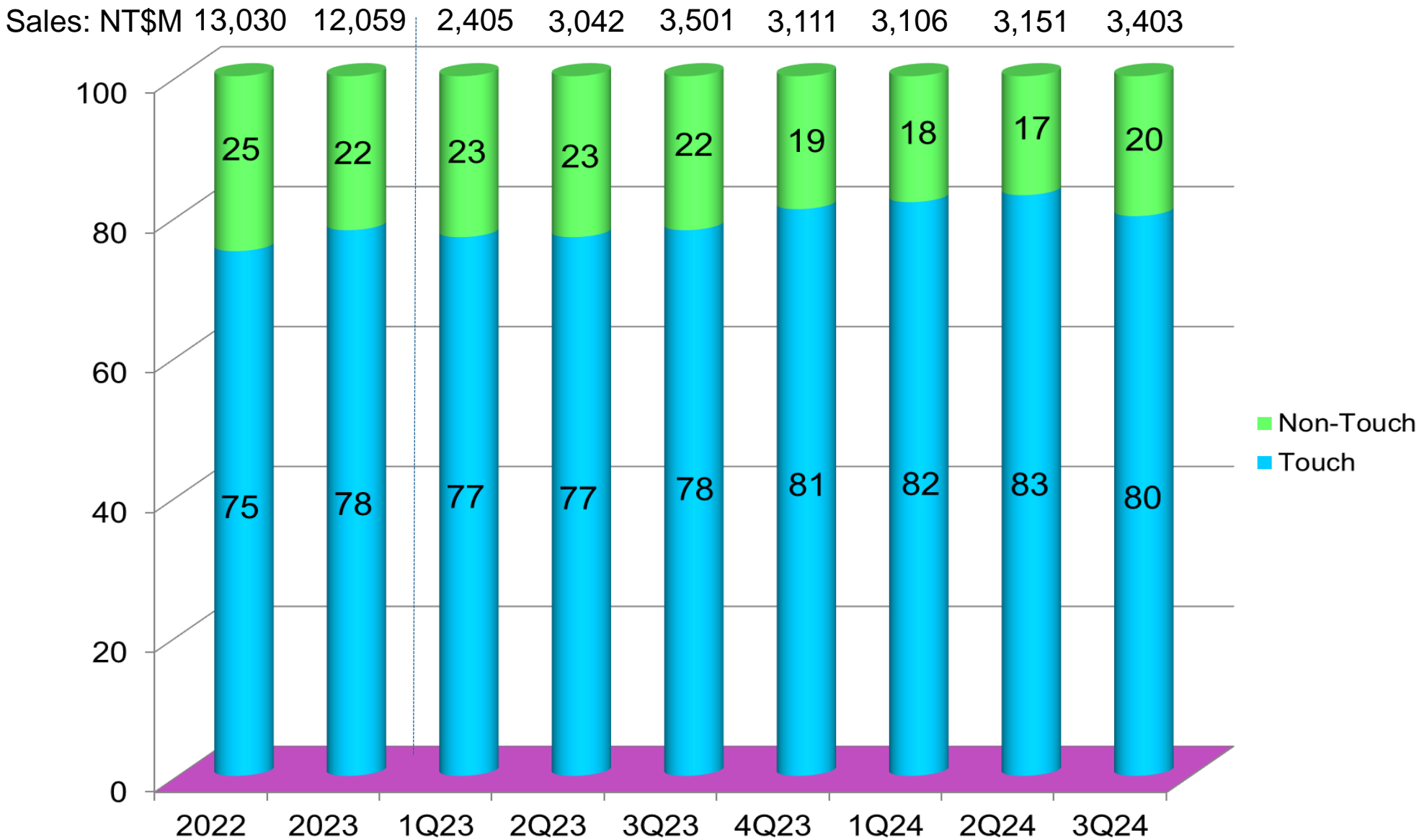
3Q24 Investor Conference

2024/11/05



ELAN Microelectronics Corporation

Sales Breakdown by Product Line (Consolidated)



- Touch: Touchscreen Controller, Touchpad, Biometrics
- Non-Touch: MCU, Pointing Stick, Affiliated Co. Products

3Q24 Income Statement

YoY Comparison (Consolidated)

NT\$M

	3Q24	%	3Q23	%	YoY(%)
Sales	3,403	100.0	3,501	100.0	(2.8)
Gross profit	1,678	49.3	1,651	47.2	1.6
Sales expense	80	2.4	60	1.7	
G&A expense	125	3.7	126	3.6	
R&D expense	546	16.0	531	15.2	
OPEX	751	22.1	717	20.5	4.7
Operating profit	927	27.2	934	26.7	(0.7)
Non-operating income & exp.	(84)	(2.4)	25	0.7	
Profit before tax	843	24.8	959	27.4	(12.1)
Net profit	673	19.8	759	21.7	
Belong					
Parent company	712	20.9	766	21.9	(7.0)
Non-Controlling Interests	(39)		(7)		
* EPS (NT\$)	2.49		2.69		(7.4)

* 304 million shares issued: 286.2/ 284.6 million shares outstanding as of the end of Sep. 2024/ Sep. 2023.

* Consolidated Statement of Financial Position (Unreviewed).

3Q24 Income Statement

QoQ Comparison (Consolidated)

NT\$M

	3Q24	%	2Q24	%	QoQ(%)
Sales	3,403	100.0	3,151	100.0	8.0
Gross profit	1,678	49.3	1,530	48.6	9.7
Sales expense	80	2.4	90	2.9	
G&A expense	125	3.7	128	4.0	
R&D expense	546	16.0	544	17.3	
OPEX	751	22.1	762	24.2	(1.4)
Operating profit	927	27.2	768	24.4	20.7
Non-operating income & exp.	(84)	(2.4)	108	3.4	
Profit before tax	843	24.8	876	27.8	(3.8)
Net profit	673	19.8	718	22.8	
Belong					
Parent company	712	20.9	738	23.4	(3.5)
Non-Controlling Interests	(39)		(20)		
* EPS (NT\$)	2.49		2.58		(3.5)

* 304 million shares issued: 286.2 million shares outstanding as of the end of reporting period.

* Consolidated Statement of Financial Position (Unreviewed).

1Q24~3Q24 Income Statement

YoY Comparison (Consolidated)

NT\$M

	1Q24~3Q24	%	1Q23~3Q23	%	YoY(%)
Sales	9,660	100.0	8,948	100.0	8.0
Gross profit	4,697	48.6	3,974	44.4	18.2
Sales expense	264	2.7	289	3.2	
G&A expense	382	3.9	367	4.1	
R&D expense	1,707	17.7	1,610	18.0	
OPEX	2,353	24.3	2,266	25.3	3.8
Operating profit	2,344	24.3	1,708	19.1	37.2
Non-operating income & exp.	201	2.0	105	1.2	
Profit before tax	2,545	26.3	1,813	20.3	40.4
Net profit	2,038	21.1	1,453	16.2	
Belong					
Parent company	2,133	22.1	1,567	17.5	36.1
Non-Controlling Interests	(95)		(114)		
* EPS (NT\$)	7.47		5.51		35.6

* 304 million shares issued: 286.2/ 284.6 million shares outstanding as of the end of Sep. 2024/ Sep. 2023.

* Consolidated Statement of Financial Position (Unreviewed).

Balance Sheets

Sep 30, 2024 (Consolidated)

	NT\$M
Current assets	9,360
Cash and cash equivalents	4,275
Current financial assets	403
A/R&A/N	2,442
Inventory	1,829
Other current assets	196
Other current financial assets	215
Non-current financial assets	2,302
Fixed assets	2,307
Other non-current assets	1,442
Total Assets	15,411
Current liabilities	4,559
Non-current liabilities	1,434
Total Liabilities	5,993
Capital stock	3,039
Capital surplus	1,089
Retained earnings	5,843
Other equity interest	20
Treasury stock	(849)
Non-controlling interests	276
Total Stockholders' Equity	9,418

(Unreviewed)

Cash Flow Statement

Sep 30, 2024 (Consolidated)

	NT\$M
Income before tax	2,545
Dep & Amort.	236
Inc. of A/R & N/R	(309)
Dec. of inventory	220
Financial asset valuation gain	(39)
Dec. of A/P & N/P	(203)
Others	(568)
Operating cashflow	1,882
Inc. F/A	(866)
Dividend received	128
Dec. Time deposit with maturity over three-month	1,237
Acquisition of intangible assets	(50)
Others	3
Investment cashflow	452
Inc. in short-term loans payable	100
Dec. in guarantee deposits received	(32)
Treasury Stock Sold to Employees	258
Distribution of cash dividends	(874)
Inc. in non-controlling interests	(108)
Others	(19)
Financing cashflow	(675)
Change in cash	1,661
Beg. Cash	2,614
End Cash	4,275

(Unreviewed)

4Q24 Guidance

Based on Current Assumptions of Future Prospects, ELAN Expects:

- Consolidate Revenue to be Approximately between NT\$ 2.8 Billion and NT\$ 3.1 Billion
 - Gross Margin to be about 47.5% to 49.5%
 - Operating Margin to be about 20.4% to 25%
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- ELAN's forward-looking statements are subject to significant risks and uncertainties that could cause actual results to differ materially from the forward-looking statements made in this presentation.
 - Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.



Thank You



ELAN Microelectronics Corporation