



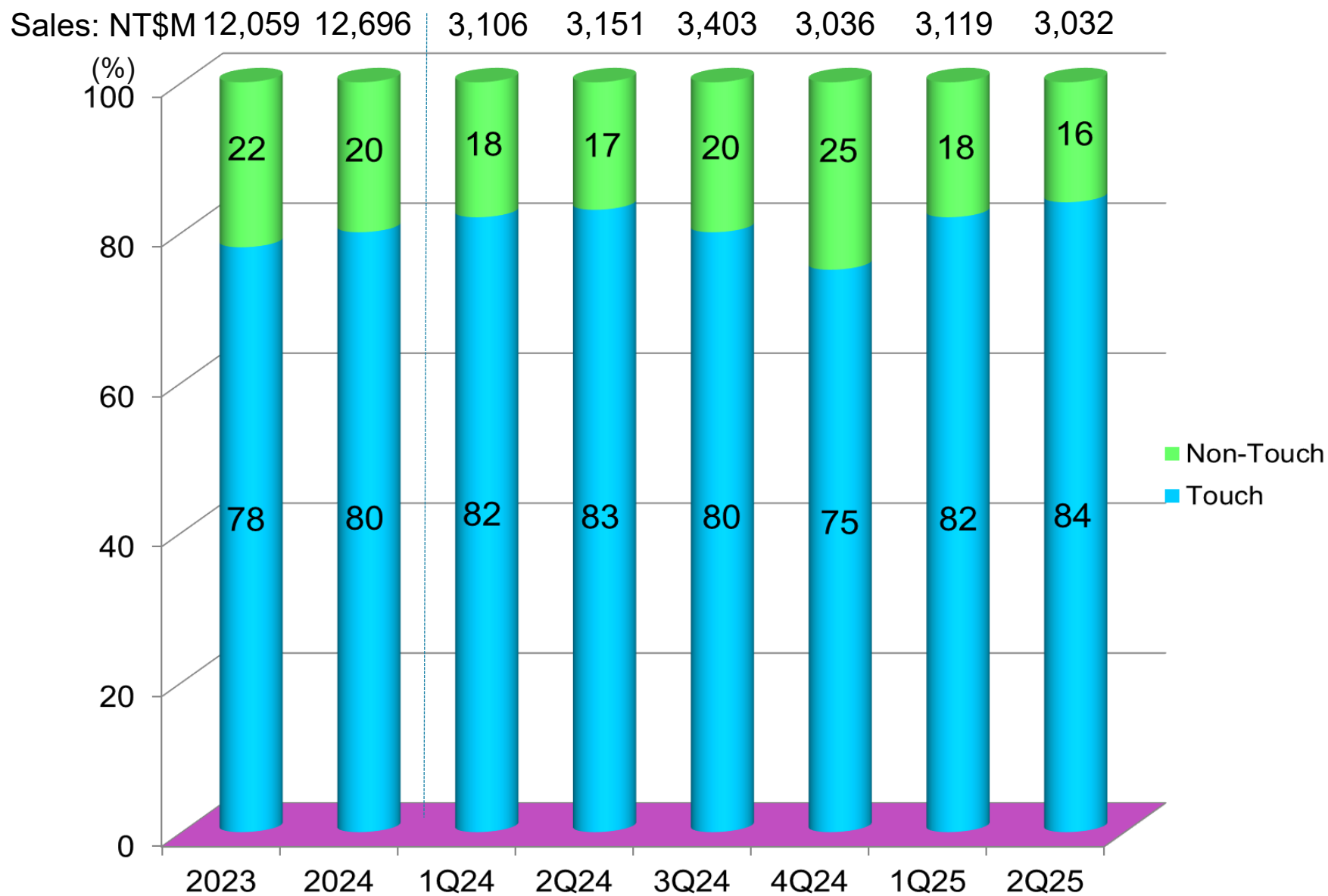
2Q25 Investor Conference

2025/08/06



ELAN Microelectronics Corporation

Sales Breakdown by Product Line (Consolidated)



- Touch: Touchscreen Controller, Touchpad, Biometrics
- Non-Touch: MCU, Pointing Stick, Affiliated Co. Products

2Q25 Income Statement

YoY Comparison (Consolidated)

NT\$M

	2Q25	%	2Q24	%	YoY(%)
Sales	3,032	100.0	3,151	100.0	(3.8)
Gross profit	1,456	48.0	1,530	48.6	(4.8)
Sales expense	84	2.8	90	2.9	
G&A expense	109	3.6	128	4.0	
R&D expense	519	17.1	544	17.3	
OPEX	712	23.5	762	24.2	(6.6)
Operating profit	744	24.5	768	24.4	(3.1)
Non-operating income & exp.	(324)	(10.6)	108	3.4	
Profit before tax	420	13.9	876	27.8	(52.1)
Net profit	310	10.2	718	22.8	
Belong					
Parent company	353	11.6	738	23.4	(52.2)
Non-Controlling Interests	(43)		(20)		
* EPS (NT\$)	1.23		2.58		(52.3)

* 304 million shares issued: 286.3/ 286.2 million shares outstanding as of the end of June 2025/ June 2024.

* Consolidated Statement of Financial Position (Unreviewed).



2Q25 Income Statement

QoQ Comparison (Consolidated)

NT\$M

	2Q25	%	1Q25	%	QoQ(%)
Sales	3,032	100.0	3,119	100.0	(2.8)
Gross profit	1,456	48.0	1,564	50.1	(6.9)
Sales expense	84	2.8	83	2.7	
G&A expense	109	3.6	118	3.8	
R&D expense	519	17.1	578	18.5	
OPEX	712	23.5	779	25.0	(8.6)
Operating profit	744	24.5	785	25.1	(5.2)
Non-operating income & exp.	(324)	(10.6)	(66)	(2.0)	
Profit before tax	420	13.9	719	23.1	(41.6)
Net profit	310	10.2	515	16.5	
Belong					
Parent company	353	11.6	549	17.6	(35.7)
Non-Controlling Interests	(43)		(34)		
* EPS (NT\$)	1.23		1.92		(35.9)

* 304 million shares issued: 286.3 million shares outstanding as of the end of June 2025, and March. 2025.

* Consolidated Statement of Financial Position (Unreviewed).



1H25 Income Statement

YoY Comparison (Consolidated)

NT\$M

	1H25	%	1H24	%	YoY(%)
Sales	6,151	100.0	6,257	100.0	(1.7)
Gross profit	3,020	49.1	3,019	48.2	0.0
Sales expense	167	2.7	184	2.9	
G&A expense	227	3.8	257	4.1	
R&D expense	1,097	17.8	1,161	18.6	
OPEX	1,491	24.3	1,602	25.6	(6.9)
Operating profit	1,529	24.8	1,417	22.6	7.9
Non-operating income & exp.	(390)	(6.2)	285	4.6	
Profit before tax	1,139	18.6	1,702	27.2	(33.1)
Net profit	825	13.4	1,365	21.8	
Belong					
Parent company	902	14.7	1,421	22.7	(36.5)
Non-Controlling Interests	(77)		(56)		
* EPS (NT\$)	3.15		4.98		(36.7)

* 304 million shares issued: 286.3/ 286.2 million shares outstanding as of the end of June 2025 and June 2024.

* Consolidated Statement of Financial Position (Unreviewed).



Balance Sheets

June 30, 2025 (Consolidated)

	NT\$M
Current assets	7,606
Cash and cash equivalents	3,143
Current financial assets	393
A/R&A/N	2,054
Inventory	1,769
Other current assets	74
Other current financial assets	173
Non-current financial assets	1,817
Fixed assets	3,632
Other non-current assets	1,318
Total Assets	14,373
Current liabilities	3,176
Non-current liabilities	1,417
Total Liabilities	4,593
Capital stock	3,039
Capital surplus	1,159
Retained earnings	6,253
Other equity interest	(25)
Treasury stock	(833)
Non-controlling interests	187
Total Stockholders' Equity	9,780

(Unreviewed)

Cash Flow Statement

June 30, 2025 (Consolidated)

	NT\$M
Income before tax	1,139
Dep & Amort.	153
Inc. in A/R & N/R	(57)
Inc. of inventory	(66)
Dec. in prepayment and other current assets	77
Financial asset valuation loss	216
Share of loss of associates accounted for using equity method	82
Dec. of A/P & N/P	(71)
Interest income	(35)
Impairment loss and disposal loss on inventory	43
Dec. in other receivables	216
Dec. in other current liabilities	(294)
Income taxes paid	(372)
Interest received	36
Others	(21)
Operating cashflow	1,046
Inc. F/A	(893)
Dividend received	87
Proceeds from return of capital of financial assets for using equity method	48
Inc. in investments	(58)
Dec. in time deposit with maturity over three-month	701
Others	(5)
Investment cashflow	(120)
Inc. in short-term loans payable	62
Dec. in short-term loans payable	(52)
Distribution of cash dividends	(1,078)
Others	17
Financing cashflow	(1,051)
Change in cash	(130)
Beg. Cash	3,273
End. Cash	3,142

(Unreviewed)

3Q25 Guidance

According to the regulations of the Taiwan Stock Exchange : If the sum total of the non-operating income & exp. on the TWSE listed company's consolidated (or individual) financial reports for the most recent four quarters accounts for more than 10 percent of the sum total of the pre-tax income, the predictive information cannot be mentioned in the investor conference.

依證交所「對上市公司應公開完整式財務預測之認定標準」之第二條規定：最近四季合併（個別）財務報表營業外收支淨額合計數占稅前損益合計數之絕對值若大於10%，在法說會中不能提及預測性資訊。

Unit: NT\$K

	2Q25	1Q25	4Q24	3Q24	Total
Non-operating income & exp.	(323,787)	(66,281)	5,488	(83,698)	(468,278)
Pre-tax income	420,375	718,916	727,748	842,877	2,709,916
Non-operating income & exp. accounted for pre-tax income ratio					-17.3%



THANK YOU

ELAN MICROELECTRONICS

